



Introducing

The AGC of Oklahoma 401(k) Retirement Plan

Now available to all AGC of Oklahoma member companies!

By joining the AGC of Oklahoma 401(k) Retirement Plan, you can help provide an outstanding plan, help save money, and help spend less time administering it.

Member benefits

- No annual audit
- Potential cost savings on the investments
- No individual Form 5500 reporting
- Minimal plan maintenance
- Flexible plan features, including safe harbor, Roth, and profit sharing
- Customizable 401(k) plan design options involving eligibility, matches, vesting schedules, and more

How?

The AGC of Oklahoma 401(k) Retirement Plan, from a government reporting standpoint, is treated like one large plan. The end result for you is a 401(k) plan with competitive investments, outstanding service, and someone else doing a majority of the plan maintenance legwork.

Strength in numbers

With several hundred members in our local chapter, including active and associate members, we bring a large, powerful group to one unified plan. When you utilize the AGC of Oklahoma 401(k) Retirement Plan, you have all the advantages and flexibility of a stand-alone plan sponsor, but avoid the expenses and administrative burden associated with sponsoring a single employer plan.

Let us handle the paperwork for you

By participating in the AGC of Oklahoma 401(k) Retirement Plan, virtually all administrative tasks can be offloaded from you to Transamerica and the AGC of Oklahoma.

Tasks that can be shifted may include:

- Administrative responsibilities
- Employee eligibility tracking
- Distribution processing
- Plan compliance
- Nondiscrimination testing
- Annual reporting
- Participant enrollment/education

The result is more time for you to focus on running your business.

Evaluation process is as easy as...

- 1 Contacting Jason Stewart
Securian Advisors MidAmerica
jason.stewart@securianma.com
405-285-9647
- 2 Providing the requested information
for your evaluation
- 3 Scheduling a no-cost, no obligation
plan design evaluation meeting



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